**STATEMENT OF MATERIAL FACT:**
**INFORMATION ON PROCEDURE FOR SECURITIES ISSUE**

| 1. General information | |
|---|---|
| 1.1. Full Name of the Issuer | ***Open Joint Stock Company Mining and Metallurgical Company Norilsk Nickel*** |
| 1.2. Abbreviated Name of the Issuer | ***OJSC MMC Norilsk Nickel*** |
| 1.3. The Issuer's Location | ***Dudinka, Krasnoyarsk Territory, Russian Federation*** |
| 1.4. Primary State Registration Number of the Issuer | ***1028400000298*** |
| 1.5. The Issuer's Taxpayer Identification Number: | ***8401005730*** |
| 1.6. The Issuer's Unique Code Given by the Registering Body: | ***40155-F*** |
| 1.7. Internet Website Used by the Issuer to Disclose Information: | http://www.nornik.ru/en/investor/information_disclosure/ |

Information on State Registration of Report on the Securities Issue

2.1. Form, category (type), serial number and other identification characteristics of the securities placed: ***Non-convertible interest-bearing documentary Series 04 bearer bonds with obligatory centralized storage, with the possibility of early repayment at the request of the owners and at the Issuer's discretion (further - Bonds, Series 04 bonds).***
2.2. Maturity date (for bonds and options of the Issuer): ***on the 3640th day from the starting date of placement of bonds.***
2.3. State registration number of the securities and state registration date: ***4-04-40155-F of July 15, 2010.***
2.4. Name of the registering authority, which has performed the state registration of securities***: the Federal Service for Financial Markets.***
2.5. Quantity of the Securities being placed and nominal value of each placed security: ***10,000,000 pcs. RUB1,000 (one thousand) each.***
2.6. Ratio between actually placed securities and the total number of securities to be placed: ***0% (zero percent).***
2.7. Method of securities placement: ***public offering.***
2.8. Actual start date of securities placement (date of the first transaction, aimed at the alienation of securities to the first owner): ***information not disclosed, bonds series 04 were not placed.***
2.9. Actual end date of securities placement (the date of the last credit entry on account (deposit account) of the first owner in the book-entry settlement system or the issue date of the last certificate of documentary security of the issue without obligatory centralized storage). ***Information not disclosed, bonds series 04 were not placed.***
2.10. State registration date of the report on the securities issue: ***September 15, 2011.***
2.11. Name of the registering body that made registration of the report on securities issue: ***Federal Service for Financial Markets.***
2.12. Registration of the Securities Prospectus simultaneously with the state registration of securities: ***state registration of the Bonds is registered simultaneously with Prospectus for these securities.***
2.13. In case of Securities Prospectus registration - the access procedure to information contained in the report on the securities issue. ***Within 2 (two) days from the date of publishing information on state registration of Issuer's securities report on the web-page of the registering authority, or the receipt of registration body's written notice on state registration of the Issuer's securities report or submission to the registration authority of the notice on the securities issue results, the Issuer is to publish the text of the registered report on the securities issue / text of the notice submitted to the registering body on securities issue results on the***

***web site: http://www.nornik.ru. The text of the registered report on the securities issue / notification of the issue results submitted to the registering authority should be available on the Issuer's web-site from the date of its placement to the expiration date of the bonds.***

All interested parties can view the security issue report or notification submitted to the registering authority on the results of the securities issue and get the corresponding copy at the following addresses:

OJSC MMC Norilsk Nickel
Location: Voznesensky per., 22, Usadba Center
Phone: +7 (495) 787-7667
Fax: +7 (495) 785-5808
Web-page: http://www.nornik.ru

CJSC Investment Company "Troika Dialog"
Location: 4, Romanov per,
125009, Moscow, Russian Federation
Phone: (495) 258 0500
Fax: (495) 258 0547
Web-page: http://www.troika.ru

Gazprombank (Open Joint Stock Company)
Location: 63, Novocheremushkinskaya st.
117418, Moscow, Russian Federation
Phone: (495) 980 41 34, 429 96 44
Fax: (495) 983 17 63
Web-page: http://www.gazprombank.ru

Full name: Closed Joint Stock Company "VTB Capital"
Abbreviated name: CJSC "VTB Capital"
Location: 3, Stolyarny per., building 34, room 410
123022, Moscow,
Phone: +7 (495) 960 9999
Fax: +7 (495) 663 4700
Web-page: http://www.vtbcapital.ru

2.14. If the report on the securities issue is signed by a financial advisor in the securities market - an indication of this fact, and the full and abbreviated name of the financial adviser in the securities market and its registered address. ***Report on the securities issue is not signed by a financial advisor.***

3. Signature

3.1. Director for Investor Relations of OJSC MMC Norilsk Nickel (Power of Attorney № ГМК-115/143-нт of 12.01.2011) _____ A.V. Ivanov
(Signature)

3.2. Date September 16, 2011 locus sigilli